

# Financial Information

Loan Number: \_\_\_\_\_



Borrowers: List all persons whose names appear on your mortgage or note			
Name	Mailing Address	Social Security #	Telephone #
1.		- -	Day Evening
2.		- -	Day Evening
Do you collect rent for any part of this house? <input type="checkbox"/> Yes <input type="checkbox"/> No If yes, how much rent per month do you collect? _____		Property Address	

Person(s) whose income(s) will be used to meet family obligations					
Name				Income (note weekly, bi-weekly, or monthly)	
				Gross	Net
Present Employer(s)/ Type of Work	Address of Employer(s)	Telephone #(s)	Date Employed		
1.					
2.					
Previous Employer	Address of Employer	Telephone #	Date From/To /		
Name				Income (note weekly, bi-weekly, or monthly)	
				Gross	Net
Present Employer(s)/ Type of Work	Address of Employer(s)	Telephone #(s)	Date Employed		
1.					
2.					
Previous Employer	Address of Employer	Telephone #	Date From/To /		

List all other income which is available to meet mortgage payments and other expenses. Identify sources of income (i.e. VA benefits, rent, social security, disability, alimony, welfare, child support, other benefits...etc.)			
Person Receiving Income	Type of Income	Name and Address of Source of Income	Monthly Income

Name, relationship and age(s) of dependents living with you	Name and relationship of other persons you support (former spouse, children...etc.)
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Is the property listed for sale? <input type="checkbox"/> Yes <input type="checkbox"/> No If no, are you interested in selling the property? <input type="checkbox"/> Yes <input type="checkbox"/> No	How long listed at this price? _____
If yes, what is the list price? \$ _____	Price reduction(s) and date(s) _____
Original list price and date _____	What is the Realtor's Name & #? _____
How long has the property been listed? _____	

Do you have a second mortgage? <input type="checkbox"/> Yes <input type="checkbox"/> No
Mortgage Holder _____
Address & Phone # _____
Principal Balance of 2nd _____ Payment Amount \$ _____ Due Date of 2nd _____

Are there other liens or judgments against the property? <input type="checkbox"/> Yes <input type="checkbox"/> No
Mortgage Holder _____
If yes, who holds the lien? _____ What is the amount of the lien? _____

Are you living at the property? <input type="checkbox"/> Yes <input type="checkbox"/> No
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# Financial Information (continued)

Loan Number: \_\_\_\_\_



Do you expect future income (i.e. Insurance, disability claims, lawsuits, alimony, child support, rent...etc.)?				
Person(s) to receive added income	When?	From what source?	Lump sum	Monthly Amount (\$)

Assets				
How much money do you have in the following:				
Savings Account	Cash or Money Orders	Checking Account	Savings Bonds	Life Insurance (Cash Value)

List any real estate you own, besides your home			
Description of Property	Purchase Price	Monthly Payments	Monthly Income

Describe any emergency repairs necessary on your home (i.e. heat, plumbing, electrical, roof...etc.)

List the amount of each special deduction taken from your gross:			
Federal Income Tax	State/Local Income Tax	FICA and Retirement	Health Insurance
Life Insurance	Union Dues	Savings (bank, credit union...etc.)	Other (specify)

List below the amount you spend monthly for the following:				
Electricity/gas/oil	Water, Sewage	Home Maintenance	Telephone	Food (include food stamps)
Clothing	Other Household	Transportation Expenses	Auto Insurance	Medical/Dental
Life Insurance	Tuition & Books	Alimony & Child Support	Child Care	Other (specify)

List all your debts below. Include medical bills, charge accounts, payments due on cars and appliances, second mortgages and liens against your property.							
To Whom Owed	Account Number	Date Opened	For What Purpose	Present Balance	Monthly Payment	Date of 1st Payment	# of Payments Past Due

Explain, in your own words, why you got behind in your mortgage payments. How do you plan to catch up on your payment?

**Certification**

I, (We,) certify the information I (we) have given is true and complete to the best of my (our) knowledge and belief.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date



# THIRD PARTY AUTHORIZATION

SunTrust Mortgage Loan Number (10 digits): \_\_\_\_\_

I/We, \_\_\_\_\_ ("Borrower") and  
\_\_\_\_\_ ("Co-Borrower", if applicable)

hereby authorize SunTrust Mortgage, Inc. to release any and all information about my Loan to the third party indicated below. I/We understand that information released by SunTrust Mortgage may include, but may not be limited to, information relating to my loan amount and payment transactions history, and/or the provision of copies of my loan documents, which may contain non-public information relating to me and the Co-Borrower.

I/We acknowledge that should I and/or Co-Borrower (if applicable) wish to terminate this authorization, I (or Co-Borrower) must call SunTrust Mortgage at 800.443.1032, option 3, Monday through Friday 8:00 a.m. to 10:00 p.m., ET, and submit the request in writing to the address below.

Date Requested: \_\_\_\_\_

Full Name of Authorized Third Party(s): \_\_\_\_\_

Authorized Party Phone/Email: \_\_\_\_\_ / \_\_\_\_\_

Relationship to Borrower: \_\_\_\_\_

Borrower Name: \_\_\_\_\_

Borrower Social Security Number (last 4 digits): \_\_\_\_\_

Co-Borrower Name: \_\_\_\_\_

Property Street Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

\_\_\_\_\_  
Borrower Signature/Date

\_\_\_\_\_  
Co-Borrower Signature/Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Print Name

When you have completed and signed this Authorization, please return it to the following address or you may fax the Authorization to **804.675.7399**.

SunTrust Mortgage, Inc.  
Attention: Shared Services  
1001 Semmes Avenue  
RVW 3054  
Richmond, Virginia 23224

**Please allow 5 business days from SunTrust's receipt for authorization or termination to be processed.**